



Michael D. Masera  
D.D.S., Inc.

9660 Hillcroft Street, Suite 110, Houston, TX 77096 | 713-723-5615

**Patient Information:**

Patient Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
Birth Date: \_\_\_\_\_ Male: ☐ Female: ☐ Married: ☐ Single: ☐ Minor: ☐ Y ☐ N  
SS#: \_\_\_\_\_ Driver's License #: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone #: \_\_\_\_\_ Work #: \_\_\_\_\_ Cell #: \_\_\_\_\_  
E-mail address: \_\_\_\_\_ Best way to reach you: \_\_\_\_\_  
Employer: \_\_\_\_\_  
Emergency Contact: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Other family members seen by us: \_\_\_\_\_  
How did you hear of us? \_\_\_\_\_  
If referred by someone, whom may we thank for the referral? \_\_\_\_\_

**Parent/Guardian Information (if patient is a minor):**

Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_  
Birth Date: \_\_\_\_\_ SS#: \_\_\_\_\_ Driver's License #: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone #: \_\_\_\_\_ Work #: \_\_\_\_\_ Cell #: \_\_\_\_\_

**Dental Insurance Information (Primary):**

Policyholder's Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_ SS#: \_\_\_\_\_  
Insurance Company: \_\_\_\_\_ Group #: \_\_\_\_\_  
Employer: \_\_\_\_\_ Policyholder's ID#: \_\_\_\_\_  
Patient Relationship to Policyholder: Self ☐ Spouse ☐ Child ☐ Other ☐

**Dental Insurance Information (Secondary):**

Policyholder's Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_ SS#: \_\_\_\_\_  
Insurance Company: \_\_\_\_\_ Group #: \_\_\_\_\_  
Employer: \_\_\_\_\_ Policyholder's ID#: \_\_\_\_\_  
Patient Relationship to Policyholder: Self ☐ Spouse ☐ Child ☐ Other ☐

Do you like your smile? ☒ Yes ☐ No

What, if anything, would you change about your smile? \_\_\_\_\_

Why have you come to the dentist today? \_\_\_\_\_

Are you currently in pain? ☒ Yes ☐ No Do your gums bleed? ☒ Yes ☐ No How many times a day do you brush? \_\_\_\_\_

Do you now have or have you ever experienced pain/discomfort in your jaw (TMJ)? ☒ Yes ☐ No

Have you ever had problems with previous dental treatment? ☒ Yes ☐ No

If yes, please explain: \_\_\_\_\_

Previous Dentist or Dental Office: \_\_\_\_\_ When was last dental visit? \_\_\_\_\_

Do you smoke or use chewing tobacco? ☒ Yes ☐ No If yes, how long? \_\_\_\_\_ How often? \_\_\_\_\_

Physician's Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Have you ever had a serious head, neck, or back injury? \_\_\_\_\_

**WOMEN:** Are you or could you be pregnant? ☒ Y ☐ N Are you nursing? ☒ Y ☐ N Taking Oral Contraceptives? ☒ Y ☐ N

**Are you currently being treated for or have you ever been treated for any of the following? Please circle all that apply:**

- |   |  |   |   |   |
|---|--|---|---|---|
| <input type="checkbox"/> Rheumatic Fever        | <input type="checkbox"/> Epilepsy/Seizures | <input type="checkbox"/> Tuberculosis     | <input type="checkbox"/> Hepatitis          | <input type="checkbox"/> Low Blood Pressure               |
| <input type="checkbox"/> Heart Murmur           | <input type="checkbox"/> Diabetes          | <input type="checkbox"/> Asthma           | <input type="checkbox"/> HIV/AIDS           | <input type="checkbox"/> High Blood Pressure              |
| <input type="checkbox"/> Mitral Valve Prolapse  | <input type="checkbox"/> Glaucoma          | <input type="checkbox"/> Sinus Problems   | <input type="checkbox"/> Blood Transfusion  | <input type="checkbox"/> Heart Attack/Stroke              |
| <input type="checkbox"/> Artificial Valve/Joint | <input type="checkbox"/> Arthritis         | <input type="checkbox"/> Cancer/Chemo     | <input type="checkbox"/> Drug/Alcohol Abuse | <input type="checkbox"/> Pacemaker                        |
| <input type="checkbox"/> Any implant/transplant | <input type="checkbox"/> Kidney Problems   | <input type="checkbox"/> Severe Headaches | <input type="checkbox"/> Psychiatric Care   | <input type="checkbox"/> Excessive bleeding/Bruise easily |
| <input type="checkbox"/> Thyroid problems       | <input type="checkbox"/> Heart surgery     | <input type="checkbox"/> Autism           |   |   |

Please list any medical condition not listed above: \_\_\_\_\_

**Are you allergic to any of the following? PLEASE CIRCLE YES or NO FOR EACH ONE.**

Latex ☒ Y ☒ N Penicillin ☒ Y ☒ N Aspirin ☒ Y ☒ N Erythromycin ☒ Y ☒ N Codeine ☒ Y ☒ N Tetracycline ☒ Y ☒ N

Ibuprofen ☒ Y ☒ N Tylenol ☒ Y ☒ N Sulfa ☒ Y ☒ N Dental Anesthetics ☒ Y ☒ N

Other \_\_\_\_\_

Please list all medications you are currently taking: \_\_\_\_\_

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence, and that it is my responsibility to inform this office of any changes in my medical status.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guardian Signature if patient is a minor: \_\_\_\_\_ Date: \_\_\_\_\_

2025



## Insurance Information, Assignment and Release

As many of you know throughout the years insurance benefits have changed. The New Year started and there will probably be more changes this year. We do not always know what these changes will be until the insurance companies start processing the claims. We will do our best to help you understand your benefits, but we ask our patients to please read their insurance benefit booklet, so you can stay on top of any existing and new information.

There are hundreds of PPO insurance companies, and it is impossible to belong to all of them. We do, however, feel we are very competitive (fair) with our office fee schedule. We try to remain in the average range for our area, when it comes to fees.

There are certain guidelines that should be outlines in your benefits booklet, such as, how many cleanings and exams you may have in one year, what your deductible and maximum is and basic inclusions and exclusions. If you have been to another office and have used part of your dental maximum, this will affect the amount of benefit you have remaining to use in our office. If you have college age children, you may need to send proof of student status to your insurance company to have your child be eligible for benefits. We do our best to be as accurate as we can, but the ultimate responsibility is with the Subscriber (patient/parent) to pay whatever your insurance company does not pay in our office. If the insurance company does not pay the estimated amount to our office you will be responsible to pay the balance of your account within 30 days.

I certify that I and my dependent have insurance coverage with \_\_\_\_\_ and I am assigning the benefits directly to Dr.Masera I know I am financially responsible for any balance not paid by my insurance company for me or my dependent(s). I understand that Dr. Masera's office is giving me an estimation of the amount my insurance company will assist me (my family) with for necessary services, but I do not hold them responsible in the event that my insurance company does not reimburse the benefit as expected.

This consent is valid for one year or until December 31, 2025, for me and any dependent(s).

Signature of Patient, Guardian or Personal Representative \_\_\_\_\_

Print Name of Patient, Guardian or Personal Representative \_\_\_\_\_

Relationship to patient \_\_\_\_\_

Date \_\_\_\_\_



## Consent Form – Oral Cancer Screening

Our office strives to bring its patients state-of-the-art technology to provide you with the latest advancements in oral health. We have recently introduced the OralID™ screening device into our office. The OralID™ examination will allow us to visualize any oral mucosal abnormalities including cancer and dysplasia (pre-cancer) before they can be detected with the naked eye. The procedure is quick, painless and no rinses or dyes are used.

Similar to other cancers, early detection of Oral Cancer is critical. Studies have shown that early detection of oral cancer with technologies like the OralID™ dramatically improves the survivability of the disease. If oral cancer is detected in its later stages, which typically occurs during a conventional oral cancer exam, the chances of survival are dramatically reduced.

Who is at Risk?

- Age - 17+ years
- Tobacco Use
- Alcohol Use
- HPV infection

If you have any questions about risk factors, please feel free to talk to our hygiene staff. We recommend all of our patients be screened with the OralID™ to reduce the mortality of late stage detection.

Our office fee for this procedure is \$25.00 for the year.

☐ Yes, I request that your staff perform an examination with the OralID. I accept financial responsibility for this examination.

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Signature

Name

Date

☐ No, I prefer to not have this examination at this visit.

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Signature

Name

Date



## **HIPAA COMPLIANCE**

In compliance with the Federal HIPAA policy, we are requesting your permission to send out appointment reminders via postcards to the address on file. These postcards will have your name, address, time, and date of the appointment viewable by the post office.

I give Michael D. Masera, D.D.S. dental office permission to send appointment reminders via postcards.

Patient/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_